

Fill in this information to identify the case:

Debtor name Visual Technology Innovations, Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 25-10024 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

X /s/ Mathu G. Rajan

Signature of individual signing on behalf of debtor

Mathu G. Rajan

Printed name

President & Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Visual Technology Innovations, Inc.
United States Bankruptcy Court for the:	DISTRICT OF NEVADA
Case number (if known):	25-10024

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Armstrong Teasdale, LLP Attn: Accounting Dept 7700 Forsyth Blvd., # 1800 Saint Louis, MO 63105	accountinginfo@atl lp.com (314) 621-5070	Legal Services	Disputed			\$1,875,448.61
Mark L. Bunce c/o HomansPeck, LLC Attn: Michael D. Homans, Esq. 230 Sugartown Rd., Ste. 218 Wayne, PA 19087	MHoumans@Houm ansPeck.com (215) 419-7463	Pending litigation claim for breach of contract	Contingent Unliquidated Disputed Subject to Setoff			\$1,050,000.00
TopRock Funding, LLC c/o Austin, LLP Attn: David J. Austin, Esq. 43 W 43rd St., Suite 288 New York, NY 10036	david.austin@austi nlp.com (917) 515-5685	Merchant Cash Advance	Disputed			\$29,589.00
Timothy McCarthy Old St. James Vicarage Maxwell Road London, UNITED KINGDOM SW6 2HR		Monies loaned	Disputed Subject to Setoff			\$27,416.00
Gainey McKenna & Egleston Attn: Barry J. Gainey, Esq. 375 Abbott Rd. Paramus, NJ 07652	bgainey@gme-law. com (201) 225-9001	Services				\$5,015.00

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Debtor name Visual Technology Innovations, Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 25-10024 Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 3,971,557.61

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 3,971,557.61

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 2,987,468.61

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 2,987,468.61

Fill in this information to identify the case:

Debtor name **Visual Technology Innovations, Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **25-10024** Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. **Bank of America, N.A.** **3386** **\$2,320.61****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,320.61**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Retainer deposit with Larson & Zirzow, LLC for bankruptcy representation** **\$27,117.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$27,117.00

Debtor Visual Technology Innovations, Inc.
NameCase number (*If known*) 25-10024**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
	52,562 shares in Stream TV Networks, Inc., which is currently a debtor in In re Stream TV Networks, Inc., Case No. 23-1076-AMC (Bankr. E.D. Pa.), jointly administered with In re Technovative Media, Inc., Case No. 23-10764-AMC, William A. Homony, Chapter 11 Trustee; appeal of 363 sale order of Stream's assets to SeeCubic, Inc. pending in U.S. District Court for the E.D. Pa., No. 24-6498	0.06%	\$3,942,120.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
Describe:**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$3,942,120.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

Debtor Visual Technology Innovations, Inc.
Name

Case number (*If known*) 25-10024

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Business License - State of Nevada	\$0.00		\$0.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Visual Technology Innovations, Inc.
NameCase number (*If known*) 25-10024Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Pending litigation claims against Burlington Resources Asia Ltd. and Timothy McCarthy in Case No. 2:2024cv00728 (D. Nev.)

Unknown

Nature of claim	<u>Breach of contract and fraud</u>
Amount requested	<u>\$500,000,000.00</u>

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

\$0.00

Debtor Visual Technology Innovations, Inc.
NameCase number (if known) 25-10024Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$2,320.61</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$27,117.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$3,942,120.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$3,971,557.61</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$3,971,557.61</u>

Fill in this information to identify the case:

Debtor name Visual Technology Innovations, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 25-10024

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Visual Technology Innovations, Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 25-10024 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Armstrong Teasdale, LLP Attn: Accounting Dep't 7700 Forsyth Blvd., # 1800 Saint Louis, MO 63105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Legal Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,875,448.61
3.2	Nonpriority creditor's name and mailing address Gainey McKenna & Egleston Attn: Barry J. Gainey, Esq. 375 Abbott Rd. Paramus, NJ 07652 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Legal Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,015.00
3.3	Nonpriority creditor's name and mailing address Mark L. Bunce c/o HomansPeck, LLC Attn: Michael D. Homans, Esq. 230 Sugartown Rd., Ste. 218 Wayne, PA 19087 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Pending litigation claims Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1,050,000.00
3.4	Nonpriority creditor's name and mailing address Timothy McCarthy Old St. James Vicarage Maxwell Road London, UNITED KINGDOM SW6 2HR Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Monies loaned Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$27,416.00

Debtor	Visual Technology Innovations, Inc. Name	Case number (if known)	25-10024
3.5	Nonpriority creditor's name and mailing address TopRock Funding, LLC c/o Austin, LLP Attn: David J. Austin, Esq. 43 W 43rd St., Suite 288 New York, NY 10036 Date(s) debt was incurred <u>10/24/22</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$29,589.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Merchant Cash Advance</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Mark L. Bunce c/o Miller & Martin, PLLC Regions Plaza, Ste. 2100 1180 West Peachtree St., NW Atlanta, GA 30309-3407	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Mark L. Bunce Les Preaux, La Route de Sausmarez St. Martin GY4 6SF GUERNSEY	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Romeo Golf Investments Ltd. 20-22 Wenlock Road London N1 7GU UNITED KINGDOM	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Timothy McCarthy 20-22 Wenlock Road London N1 7GU UNITED KINGDOM	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	TopRock Funding, LLC c/o The LLC, as Registered Agent 5314 16th Ave., Suite 54 Brooklyn, NY 11204	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	TopRock Funding, LLC c/o New York Dep't of State One Commerce Plaza, 6th Fl. 99 Washington Ave. Albany, NY 12231	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	TopRock Funding, LLC Attn: Manager/Legal Dep't 25 Broadway New York, NY 10006	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	TopRock Funding, LLC Attn: Manager/Legal Dep't 4424 18th Ave. Brooklyn, NY 11204	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor Visual Technology Innovations, Inc.
Name _____Case number (if known) 25-10024

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b.	\$ <u>2,987,468.61</u>
5c.	\$ <u>2,987,468.61</u>

Fill in this information to identify the case:

Debtor name **Visual Technology Innovations, Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **25-10024** Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Warrants to purchase 112,500 shares in the Debtor

State the term remaining

**A.C.L.M. Luijks
Vinkenkade 41 R 3
3645 AP
Vinkeveen
NETHERLANDS**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Option for 50,000 shares in the Debtor

State the term remaining

**AJ Yeh
4F No., Ln. 232 Zhixiang 1st St, Zhongli
Yaoyan City 320, 3645 AP
TAIWAN**

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Option for 450,000 shares in the Debtor

State the term remaining

**Amanda Gonzalez
105 Edward's Run Rd.
Mount Royal, NJ 08061**

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Option for 1,100,000 shares in the Debtor

State the term remaining

**Charles M. Robertson
10 Via Visione, Unit 201
Henderson, NV 89011**

List the contract number of any government contract

Debtor 1 **Visual Technology Innovations, Inc.**
First Name Middle Name Last NameCase number (if known) **25-10024****Additional Page if You Have More Contracts or Leases**

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 600,000 shares in the Debtor Dan Rink 1017 E. 28th Street Houston, TX 77009
2.6.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 400,000 shares in the Debtor Grazina Seskeviciute Marijos Horodniciences 12 Vilnius 08412 LITHUANIA
2.7.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 100,000 shares in the Debtor Jack Wu Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA
2.8.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 75,000 shares in the Debtor Jason Xu Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA
2.9.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 600,000 shares in the Debtor Jeeva Rajan 1105 William Penn Dr. Bensalem, PA 19020

Debtor 1 **Visual Technology Innovations, Inc.**
 First Name Middle Name Last Name

Case number (if known) **25-10024**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.10.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Legal Representation Agreement</p> <p>Leah Martin Law Attn: Leah A. Martin, Esq. 601 S. Rancho Dr., # C-26 Las Vegas, NV 89106</p>
2.11.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 50,000 shares in the Debtor</p> <p>Lily Wang Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA</p>
2.12.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 40,000 shares in the Debtor</p> <p>Liu Hua Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA</p>
2.13.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 100,000 shares in the Debtor</p> <p>Liu Zhen Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA</p>
2.14.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 50,000 shares in the Debtor</p> <p>Lixin Wang Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA</p>

Debtor 1 **Visual Technology Innovations, Inc.**
 First Name Middle Name Last Name

Case number (if known) **25-10024**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.15.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 100,000 shares in the Debtor</p> <p>Lizzy Zhou Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA</p>
2.16.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option to purchase 90,000 shares in the Debtor</p> <p>Mark Hsu 101 Blaisdell Way Fremont, CA 94536</p>
2.17.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Warrants to purchase 7,000,000 shares in the Debtor</p> <p>Mark L. Bunce Les Preaux, La Route de Sausmarez St. Martin GY4 6SF GUERNSEY</p>
2.18.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 8,000,000 shares in the Debtor</p> <p>Mathu G. Rajan 1105 William Penn Dr. Bensalem, PA 19020</p>
2.19.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Option for 1,600,000 shares in the Debtor</p> <p>Matt JJ Lo 7322 Carter Ave. Newark, CA 94560</p>

Debtor 1 **Visual Technology Innovations, Inc.**
First Name Middle Name Last NameCase number (if known) **25-10024****Additional Page if You Have More Contracts or Leases**

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 50,000 shares in the Debtor Misa Itaya No. 33-9, Ln. 75, Zhuangjing Rd. Banqiao Dist., New Taipei City Taipei TAIWAN
2.21.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 450,000 shares in the Debtor Nicole Maneen 2394 Barberee Dr. Crestview, FL 32536
2.22.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 1,100,000 shares in the Debtor Raja Rajan 5215 Bishop View Circle Cherry Hill, NJ 08002
2.23.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Legal Representation Agreement Rajan Law Group Attn: Raja G. Rajan, Esq. P.O. Box 3753 Cherry Hill, NJ 08034
2.24.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 600,000 shares in the Debtor Rajan Rajan 1105 William Penn Dr Bensalem, PA 19020

Debtor 1 **Visual Technology Innovations, Inc.**
 First Name Middle Name Last Name

Case number (if known) **25-10024**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.25.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 400,000 shares in the Debtor Sara Brewer 1900 Tomahawk Dr. Henderson, NV 89074
2.26.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 600,000 shares in the Debtor Suby Joseph 48 Colleen Circle Downington, PA 19335
2.27.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 75,000 shares in the Debtor Wang Ling Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA
2.28.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 75,000 shares in the Debtor Zhu Lin Room 407, Building No. 14 An Hui Li 2 D Chaoyang District, Beijing CHINA
2.29.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Option for 400,000 shares in the Debtor Zygintas Papartis Sarmos g. 7-2 Vilnius 04126 LITHUANIA

Fill in this information to identify the case:

Debtor name Visual Technology Innovations, Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 25-10024 Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address			Name	Check all schedules that apply:
2.1		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.2		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.3		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.4		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		

Fill in this information to identify the case:

Debtor name **Visual Technology Innovations, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) **25-10024**

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2025** to **Filing Date**

Operating a business **\$0.00**

Other _____

For prior year:

From **1/01/2024** to **12/31/2024**

Operating a business **\$0.00**

Other _____

For year before that:

From **1/01/2023** to **12/31/2023**

Operating a business **\$0.00**

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Visual Technology Innovations, Inc.**Case number (if known) **25-10024**

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Visual Technology Innovations, Inc. v. Burlington Resources Asia Ltd., et al. 2:2024-cv-00728-ART-EJY	Breach of contract and fraud	U.S. District Court - D. Nevada George Lloyd Federal Building 333 Las Vegas Blvd. So. Las Vegas, NV 89101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Mark L. Bunce v. Visual Technology Innovations, Inc., et al. 2:2023cv01740	Fraud and unjust enrichment	U.S. District Court - E.D. Pa. James A. Byrne U.S. Courthouse 5614 U.S. Courthouse, Crt. 13-B 601 Market Street Philadelphia, PA 19106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Debtor Visual Technology Innovations, Inc.Case number (if known) 25-10024 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

Debtor Visual Technology Innovations, Inc.Case number (if known) 25-10024

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor Visual Technology Innovations, Inc.Case number (if known) 25-10024**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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Debtor Visual Technology Innovations, Inc.Case number (if known) 25-10024**Name and address**

26a.1. **Jeeva Rajan**
1105 William Penn Dr.
Bensalem, PA 19020

Date of service
From-To**1/6/21 to Present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Jeeva Rajan**
1105 William Penn Dr.
Bensalem, PA 19020

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mathu G. Rajan	1105 William Penn Dr. Bensalem, PA 19020	President, Secretary, Treasurer, Director and Shareholder	100% of issues shares (35.7% on a fully diluted basis)

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Debtor Visual Technology Innovations, Inc.Case number (if known) 25-10024

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Debtor Visual Technology Innovations, Inc.Case number (if known) 25-10024**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

/s/ Mathu G. Rajan

Signature of individual signing on behalf of the debtor

Mathu G. Rajan

Printed name

Position or relationship to debtor President & Chief Executive OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
District of Nevada

In re Visual Technology Innovations, Inc.

Debtor(s)

Case No. 25-10024
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>0.00</u>
Prior to the filing of this statement I have received	\$ <u>0.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **Debtor paid retainer, however, the ultimate source of the funds was an intercompany loan from Visual Semiconductor, Inc.**

3. The source of compensation to be paid to me is:

Debtor Other (specify): **Same as above.**

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Larson & Zirzow, LLC received a total retainer pre-petition from VTI in the amount of \$35,000 on January 6, 2025, of which it drew \$7,883 prior to the petition date in payment of pre-petition fees and costs, and the filing fee, thus leaving a remaining retainer of \$27,117 to secure payment of potential future fees and costs as may be allowed by the Court pursuant to the fee application process.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

/s/ Matthew C. Zirzow

Matthew C. Zirzow 7222

Signature of Attorney

Larson & Zirzow, LLC

850 E. Bonneville Ave.

Las Vegas, NV 89101

702-382-1170 Fax: 702-382-1169

mzirzow@lzlawnv.com

Name of law firm

United States Bankruptcy Court
District of Nevada

In re <u>Visual Technology Innovations, Inc.</u>	Debtor(s)	Case No. <u>25-10024</u>
		Chapter <u>11</u>

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mathu G. Rajan 1105 William Penn Dr. Bensalem, PA 19020	A	1000000	Shares
Mathu G. Rajan 1105 William Penn Dr. Bensalem, PA 19020	B	50000000	Shares

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President & Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date _____

Signature /s/ Mathu G. Rajan
Mathu G. Rajan

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Nevada**

In re **Visual Technology Innovations, Inc.**

Debtor(s)

Case No. **25-10024**
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Visual Technology Innovations, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

Date

/s/ Matthew C. Zirzow

Matthew C. Zirzow 7222

Signature of Attorney or Litigant

Counsel for Visual Technology Innovations, Inc.

Larson & Zirzow, LLC

850 E. Bonneville Ave.

Las Vegas, NV 89101

702-382-1170 Fax:702-382-1169

mzirzow@lzlawnv.com

Name, Address, Telephone No. & I.D. No.

Matthew C. Zirzow 7222
850 E. Bonneville Ave.
Las Vegas, NV 89101
702-382-1170
7222 NV

UNITED STATES BANKRUPTCY COURT
 District of Nevada

In Re
Visual Technology Innovations, Inc.

BANKRUPTCY NO. **25-10024**
 CHAPTER NO. **11**

Debtor(s)

**DECLARATION RE: ELECTRONIC FILING OF PETITION
 SCHEDULES, STATEMENTS AND PLAN (if applicable)**

PART I - DECLARATION OF PETITIONER

I [We] Mathu G. Rajan and _____, the undersigned debtor(s) hereby declare under penalty of perjury that the information I have given my attorney and the information provided in the electronically filed petition, statements, schedules, amendments and plan (if applicable) as indicated above is true and correct. I consent to my attorney filing my petition, this declaration, statements, schedules and plan (if applicable) as indicated above to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 15 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7 or 13. I am aware that I may proceed under chapter 7, 11, 12, or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7 or 13. I request relief in accordance with the chapter specified in this petition.

[If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: _____

Signed: /s/ Mathu G. Rajan
**Mathu G. Rajan/President & Chief Executive
 Officer
 (Applicant)**

PART II - DECLARATION OF ATTORNEY

I, the attorney for the petitioner named in the foregoing petition, declare that, I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Dated: _____

Signed: /s/ Matthew C. Zirzow
Matthew C. Zirzow 7222
 Attorney for Debtor(s)